625 SW Broadway, 5th Flr • Portland, OR 97205 • (503) 242-1300 • connect@bolywelch.com

# **Accomplishments**

### **Business Development**

- ✓ Advised and educated clients on the unique dynamics of their market and property as well as how it was managed and maintained throughout ownership.
- ✓ Educated the market, conducting presentations for professionals on how co-ownership of real estate is an effective way to increase listings and defer investor's capital gains taxes while, providing retirement income
- Created and marketed seminars on topics to build business and credibility with the marketplace.
- ✓ Managed key strategic partnerships; training and supporting them in solution selling of complex real estate investment products.

#### People Management

- ✓ Hired, trained, and managed sales team of 15 territory sales representatives, resulting in regional sales awards in total volume and year over year increases. Built team to number one in five-state region within three years.
- ✓ Coached, trained, developed and managed performance.
- ✓ Executed Division Downsizing
- ✓ Strong relationship based experience; develop relationships at all levels of organizations

### **Operations Management**

- ✓ Developed, revised, and streamlined operations and procedures manual to effectively meet management's needs
- ✓ Performed feasibility studies for change and improvements in operations
- ✓ Solved customer problems as corporate liaison

#### Organizational Planning

- ✓ Organized conventions, conferences and international trade shows
- ✓ Developed uniform steps for scheduling, entertaining, rooming, meals and publications

#### Financial Control s

- ✓ Forecasting financial condition through development of budgets, and monitoring compliance, cost analysis of programs and promotions.
- ✓ Effectively invested funds during surplus months and kept accounts receivable to a minimum during "cash poor" season
- ✓ Designed internal control systems and procedures
- ✓ Product budgeting to cover division inventory needs of 2,000 product line

#### Office Administration

- ✓ Coordinated remodeling project to provide a more effective use of work area.
- ✓ Administered benefits programs, monitored sick leave, vacations, insurance claims. Etc.

# **Career History**

# Spectre Real Estate Group,

Senior Sales Executive for National Real Estate Organization (2003-2009)

# **Collaborative Paradigms Title,**

Sales Representative for Title and Escrow Services (1997-2003)

## **Envisioneer Paper**,

Regional Sales Manager for Oregon and SW Washington (1990-1997)

### **Excelsior Dimensions**,

Executive Assistant to Vice President and CFO (1986-1990)

## Northwest Latitudes,

Financial/Office Manager for Regional Tourism Promotion Agency (1981-1986)

# Veridian Dynamics,

Administrative Assistant for Senior Vice President (1978-1981)

## **Education and Credentials**

University of Wisconsin, Bachelor of Science Oregon Real Estate Licensee Wilson Scott Sales Training Program

### Skills and Other interests

Proficient with Microsoft Office applications, CRM software, ERP software Skilled, proven Team Builder Young Professional of Portland Volunteer Big Brothers Big Sisters - Big Volunteer